

MITCON/Secretarial/2024-25/35

August 02, 2024

To
National Stock Exchange India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai-400051

COMPANY NAME: MITCON CONSULTANCY & ENGINEERING SERVICES LIMITED

NSE SYMBOL: MITCON

Sub: Regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations") and outcome of the meeting of Board of Directors of the Company held on Friday, August 02, 2024

Dear Sir/Madam,

This is in continuation to the meeting of the Board of Directors of the Company held on Thursday, March 07, 2024 approving the offer and issue of partly paid equity shares of the Company by way of a rights issue to the eligible equity shareholders of the Company as on the record date i.e. Thursday, June 20, 2024, for an amount aggregating to Rs. 3,223.40 Lakhs, by way of a rights issue to the eligible equity shareholders of the Company ("Rights Issue"), in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018, as amended and other applicable laws including circulars issued by SEBI from time to time ("**Rights Issue**") and our intimation dated Friday, June 05, 2024 regarding the outcome of the meeting of the Board Meeting held on Monday, June 10, 2024 approving the various terms of the Rights Issue.

The Letter of offer dated June 10, 2024 for which intimations were duly submitted on respective dates.

In relation to the aforesaid Rights Issue and pursuant to the finalisation of the basis of allotment of the Rights Issue, in consultation with the Lead Manager, the Registrar to the Issue and Designated Stock Exchange, National Stock Exchange of India Limited, the Board, at its meeting held today, i.e. Friday, August 02, 2024, inter alia considered and approved the allotment of 42,41,321 Partly paid up Equity Shares at a price of and Rs. 76/- per Equity Share (including a premium of Rs. 66/- per Equity Share) ("**Allotment**") wherein the applicants were required to pay Rs. 19/- per Equity Share on application (face value of Rs. 2.5/- and premium of Rs. 16.50/-) and balance of Rs. 57/- will be paid on one or more subsequent call(s) as determined by our Board at its sole discretion, from time to time.

Further, the offer of NIL Rights Equity Shares have been kept in abeyance by the Company due to a dispute pending before the courts regarding the ownership of the underlying Equity Shares.

Consequent to the said allotment, the paid-up Equity Share Capital of the Company shall be as follows:

Particulars	No. of shares	Amount in Rs.
Equity Shares of ₹10 each fully paid-up	1,34,30,851	13,43,08,510/-
Equity Shares of ₹ 2.5 each partly paid-up	42,41,321	1,06,03,302.50/-

The Meeting was commenced at 12:45 p.m. and concluded at 03:30 p.m.

We request you to kindly take the same on records.
Yours faithfully,

For **MITCON Consultancy & Engineering Services Limited**

Ms. Ankita Agarwal
Sr. VP – Head of Compliance & Legal

MITCON Consultancy & Engineering Services Limited (IS/ISO 9001:2015)

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