

MITCON/Secretarial/2024-25/43

August 12, 2024

To,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai-400 051
Fax No.: 022-26598237/38

Dear Sir/Madam,

Subject: Newspaper publication as per Regulation 92 (1) of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements), 2018 (“SEBI ICDR Regulations”) and Regulation 30 and Regulation 47 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 with respect to Right Issue.

With respect to the Rights Issue of partly paid-up Equity Shares of our Company, this is to confirm that in accordance with Regulation 92 (1) of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”), the Company has issued the following public announcement (the “**Post-Issue Advertisement**”) published on August 12, 2024 in the following newspapers:

- (i) Financial Express (English national daily newspaper with wide circulation),
- (ii) Navbharat (Hindi national daily newspaper with wide circulation) and
- (iii) Loksatta (Marathi daily newspaper / Pune Edition).

Please find enclosed copy of the Post-Issue Advertisement dated August 12, 2024 in the above mentioned newspapers.

Also this intimation may be considered as compliance with Regulation 47 and Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

All capitalised terms used in this letter and not defined shall have the meaning assigned to such terms in the Letter of Offer.

We request you to take the above on record.

Thanking you,
Yours faithfully,

For **MITCON Consultancy & Engineering Services Limited**

Ms. Ankita Agarwal
Sr. VP – Head of Compliance & Legal

Encl.: As above

