

MITCON/Secretarial/2024-2025/18

June 05, 2024

To,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai-400 051
Fax No.: 022-26598237/38

Subject: **Prior Intimation of the Meeting of Board of Directors**
Ref: **Regulation 29 (1) (d) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015**

NSE Symbol: MITCON

Dear Sir/Madam,

This is further to the meeting of the Board of Directors of the Company held on Thursday, March 07, 2024 authorising the Rights Issue for an amount aggregating up to Rs. 3,500 Lakhs and Thursday, April 18, 2024 approving the issuance of partly paid-up equity shares of the Company along with approving the Draft Letter of Offer, in accordance with the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws.

Pursuant to the above, we wish to inform you that a meeting of Board of Directors of the Company is scheduled to be held on Monday, June 10, 2024 at 05:00 p.m. at the Registered Office of the Company to *inter-alia* consider, discuss and decide the terms and conditions and other related matters in connection with the rights issue of Equity Shares, including the determination of rights issue price, issue size, rights entitlement ratio, record date etc and to approve the Letter of Offer and other related documents.

This intimation is issued in terms of Regulation 29(1)(d) and Regulation 42(1)(b) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

You are kindly requested to take note of the same.

Thanking you,
Yours faithfully,

For MITCON Consultancy & Engineering Services Limited

Ms. Ankita Agarwal
Sr. VP – Head of Compliance & Legal