

Date: 18/4/2024

To,
The Board of Directors,
MITCON Consultancy & Engineering Services Limited
Kubera Chambers, Shivaji Nagar, Pune 411005

To,
Lead Manager,
Srujan Alpha Capital Advisors LLP,
824 & 825, Corporate Avenue, Sonawala Road,
Opposite Atlanta Centre, Sonawala Industry Estate,
Goregaon, Mumbai-400064

Dear Sir,

Sub: Proposed Rights Issue of Equity Shares of Face Value of ₹ 10 Each (The "Equity Shares") by MITCON Consultancy & Engineering Services Limited (The "Company") in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and other applicable laws (the "Issue")

I, Sudarshan Mohatta, consent to my name being inserted as a Non-Executive Director to M/s MITCON Consultancy & Engineering Services Limited ("the **Company**") in Draft Letter of Offer ("**DLOF**") and the Letter of Offer ("**LOF**") intended to be filed by the Company with the National Stock Exchange Limited ("**NSE**") as well as in other documents (the "**Issue Documents**") in respect of the proposed Rights Issue.

I hereby authorise you to deliver this consent letter to the Stock Exchanges, and any other regulatory authorities as may be required.

Thanking you,

Yours faithfully,



Name: Mr. Sudarshan Mohatta
DIN: 07902731

Date: 18/04/2014

To,
The Board of Directors,
MITCON Consultancy & Engineering Services Limited
Kubera Chambers, Shivaji Nagar, Pune 411005

To,
Lead Manager,
Srujan Alpha Capital Advisors LLP,
824 & 825, Corporate Avenue, Sonawala Road,
Opposite Atlanta Centre, Sonawala Industry Estate,
Goregaon, Mumbai-400064

Dear Sir,

Sub: Proposed Rights Issue of Equity Shares of Face Value of ₹ 10 Each (The “Equity Shares”) by MITCON Consultancy & Engineering Services Limited (The “Company”) in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) and other applicable laws (the “Issue”)

I, Ram Dhondiba Mapari, consent to my name being inserted as the Chief Financial Officer to M/s MITCON Consultancy & Engineering Services Limited (“the **Company**”) in Draft Letter of Offer (“**DLOF**”) and the Letter of Offer (“**LOF**”) intended to be filed by the Company with the National Stock Exchange Limited (“**NSE**”) as well as in other documents (the “**Issue Documents**”) in respect of the proposed Rights Issue.

I hereby authorise you to deliver this consent letter to the Stock Exchanges, and any other regulatory authorities as may be required.

Thanking you,

Yours faithfully,



Mr. Ram Dhondiba Mapari

Date: 18/4/2024

To,
The Board of Directors,
MITCON Consultancy & Engineering Services Limited
Kubera Chambers, Shivaji Nagar, Pune 411005

To,
Lead Manager,
Srujan Alpha Capital Advisors LLP,
824 & 825, Corporate Avenue, Sonawala Road,
Opposite Atlanta Centre, Sonawala Industry Estate,
Goregaon, Mumbai-400064

Dear Sir,

Sub: Proposed Rights Issue of Equity Shares of Face Value of ₹ 10 Each (The "Equity Shares") by MITCON Consultancy & Engineering Services Limited (The "Company") in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and other applicable laws (the "Issue")

I, Chaitanya Gayatri Chinthapalli, consent to my name being inserted as an Independent Director to M/s MITCON Consultancy & Engineering Services Limited ("the **Company**") in Draft Letter of Offer ("**DLOF**") and the Letter of Offer ("**LOF**") intended to be filed by the Company with the National Stock Exchange Limited ("**NSE**") as well as in other documents (the "**Issue Documents**") in respect of the proposed Rights Issue.

I hereby authorise you to deliver this consent letter to the Stock Exchanges, and any other regulatory authorities as may be required.

Thanking you,

Yours faithfully,



Name: Mr. Gayatri Chaitanya Chinthapalli

DIN: 07986772

Date: 18/4/2024

To,
The Board of Directors,
MITCON Consultancy & Engineering Services Limited
Kubera Chambers, Shivaji Nagar, Pune 411005

To,
Lead Manager,
Srujan Alpha Capital Advisors LLP,
824 & 825, Corporate Avenue, Sonawala Road,
Opposite Atlanta Centre, Sonawala Industry Estate,
Goregaon, Mumbai-400064

Dear Sir,

Sub: Proposed Rights Issue of Equity Shares of Face Value of ₹ 10 Each (The "Equity Shares") by MITCON Consultancy & Engineering Services Limited (The "Company") in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and other applicable laws (the "Issue")

I, Pradeep Bavadekar, consent to my name being inserted as the Non-Executive Director to M/s MITCON Consultancy & Engineering Services Limited ("the **Company**") in Draft Letter of Offer ("**DLOF**") and the Letter of Offer ("**LOF**") intended to be filed by the Company with the National Stock Exchange Limited ("**NSE**") as well as in other documents (the "**Issue Documents**") in respect of the proposed Rights Issue.

I hereby authorise you to deliver this consent letter to the Stock Exchanges, and any other regulatory authorities as may be required.

Thanking you,

Yours faithfully,



Name: Dr. Pradeep Bavadekar

DIN: 00879747

Date: 18/04/2024

To,
The Board of Directors,
MITCON Consultancy & Engineering Services Limited
Kubera Chambers, Shivaji Nagar, Pune 411005

To,
Lead Manager,
Srujan Alpha Capital Advisors LLP,
824 & 825, Corporate Avenue, Sonawala Road,
Opposite Atlanta Centre, Sonawala Industry Estate,
Goregaon, Mumbai-400064

Dear Sir,

Sub: Proposed Rights Issue of Equity Shares of Face Value of ₹ 10 Each (The “Equity Shares”) by MITCON Consultancy & Engineering Services Limited (The “Company”) in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) and other applicable laws (the “Issue”)

I, Ajay Arjunlal Agarwal, consent to my name being inserted as the Non-Executive Director to M/s MITCON Consultancy & Engineering Services Limited (“the **Company**”) in Draft Letter of Offer (“**DLOF**”) and the Letter of Offer (“**LOF**”) intended to be filed by the Company with the National Stock Exchange Limited (“**NSE**”) as well as in other documents (the “**Issue Documents**”) in respect of the proposed Rights Issue.

I hereby authorize you to deliver this consent letter to the Stock Exchanges, and any other regulatory authorities as may be required.

Thanking you,

Yours faithfully,



Name: **Mr. Ajay Agarwal**

DIN: 00200167

Date: 18/4/2024

To,
The Board of Directors,
MITCON Consultancy & Engineering Services Limited
Kubera Chambers, Shivaji Nagar, Pune 411005

To,
Lead Manager,
Srujan Alpha Capital Advisors LLP,
824 & 825, Corporate Avenue, Sonawala Road,
Opposite Atlanta Centre, Sonawala Industry Estate,
Goregaon, Mumbai-400064

Dear Sir,

Sub: Proposed Rights Issue of Equity Shares of Face Value of ₹ 10 Each (The "Equity Shares") by MITCON Consultancy & Engineering Services Limited (The "Company") in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and other applicable laws (the "Issue")

I, Anand Suryakant Chalwade, consent to my name being inserted as a Managing Director to M/s MITCON Consultancy & Engineering Services Limited ("the **Company**") in Draft Letter of Offer ("**DLOF**") and the Letter of Offer ("**LOF**") intended to be filed by the Company with the National Stock Exchange Limited ("**NSE**") and as well as in other documents (the "**Issue Documents**") in respect of the proposed Rights Issue.

I hereby authorise you to deliver this consent letter to the Stock Exchanges, and any other regulatory authorities as may be required.

Thanking you,

Yours faithfully,



Name: Mr. Anand Chalwade
DIN: 02008372

Date: 18/04/2024

To,
The Board of Directors,
MITCON Consultancy & Engineering Services Limited
Kubera Chambers, Shivaji Nagar, Pune 411005

To,
Lead Manager,
Srujan Alpha Capital Advisors LLP,
824 & 825, Corporate Avenue, Sonawala Road,
Opposite Atlanta Centre, Sonawala Industry Estate,
Goregaon, Mumbai-400064

Dear Sir,

Sub: Proposed Rights Issue of Equity Shares of Face Value of ₹ 10 Each (The “Equity Shares”) by MITCON Consultancy & Engineering Services Limited (The “Company”) in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) and other applicable laws (the “Issue”)

I, Ankita Agarwal, consent to my name being inserted as the Company Secretary and Compliance Officer to M/s MITCON Consultancy & Engineering Services Limited (“the **Company**”) in Draft Letter of Offer (“**DLOF**”) and the Letter of Offer (“**LOF**”) intended to be filed by the Company with the National Stock Exchange Limited (“**NSE**”) as well as in other documents (the “**Issue Documents**”) in respect of the proposed Rights Issue.

I hereby authorise you to deliver this consent letter to the Stock Exchanges, and any other regulatory authorities as may be required.

Thanking you,

Yours faithfully,


Ms Ankita Agarwal

Date: 18 / 4 / 2024

To,
The Board of Directors,
MITCON Consultancy & Engineering Services Limited
Kubera Chambers, Shivaji Nagar, Pune 411005

To,
Lead Manager,
Srujan Alpha Capital Advisors LLP,
824 & 825, Corporate Avenue, Sonawala Road,
Opposite Atlanta Centre, Sonawala Industry Estate,
Goregaon, Mumbai-400064

Dear Sir,

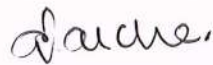
Sub: Proposed Rights Issue of Equity Shares of Face Value of ₹ 10 Each (The "Equity Shares") by MITCON Consultancy & Engineering Services Limited (The "Company") in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and other applicable laws (the "Issue")

I, Archana Lakhe, consent to my name being inserted as an Independent Director to M/s MITCON Consultancy & Engineering Services Limited ("the **Company**") in Draft Letter of Offer ("**DLOF**") and the Letter of Offer ("**LOF**") intended to be filed by the Company with the National Stock Exchange Limited ("**NSE**") as well as in other documents (the "**Issue Documents**") in respect of the proposed Rights Issue.

I hereby authorise you to deliver this consent letter to the Stock Exchanges, and any other regulatory authorities as may be required.

Thanking you,

Yours faithfully,



Name: Mrs. Archana Lakhe

DIN: 07079209