

Date: April 05th,2024

To,
The Board of Directors,
MITCON Consultancy & Engineering Services Limited
Kubera Chambers, Shivaji Nagar, Pune 411005

To,
Lead Manager,
Srujan Alpha Capital Advisors LLP,
824 & 825, Corporate Avenue, Sonawala Road,
Opposite Atlanta Centre, Sonawala Industry Estate,
Goregaon, Mumbai-400064

Dear Sir,

CONSENT TO INCLUDE OUR NAME AS BANKER TO THE COMPANY

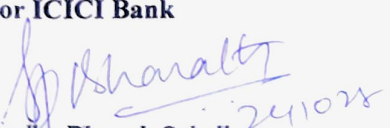
Sub: Proposed Rights Issue of Equity Shares of Face Value of ₹ 10 Each (The “Equity Shares”) by MITCON Consultancy & Engineering Services Limited (The “Company”) in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) and other applicable laws (the “Issue”)

We, the undersigned hereby testify and give our consent to insert our name as the Banker to the Company and have no objection in our name being inserted as Banker of the Company to M/s. **MITCON Consultancy & Engineering Services Limited** (“the Company”) in Draft Letter of Offer (“DLOF”) and the Letter of Offer (“LOF”) intended to be filed by the Company with the National Stock Exchange Limited (“NSE”) as well as in other documents (the “Issue Documents”) in respect of the proposed Rights Issue.

We hereby authorize the Company to deliver the consent to the appropriate authorities wherever required.

Thanking you,

Yours truly,
For **ICICI Bank**


Pardhu Bharath Saladi
Senior Branch Manager, Shivaji Nagar, Pune.
Ph:9960888663

